

## // MANAGEMENT

### Managing Director

Wade Dokken  
(406) 599-3779  
wdokken@wealthvest.com

### VP of National Accounts

Les Sutherland  
(406) 445-0013  
lsutherland@wealthvest.com

### VP of National Accounts

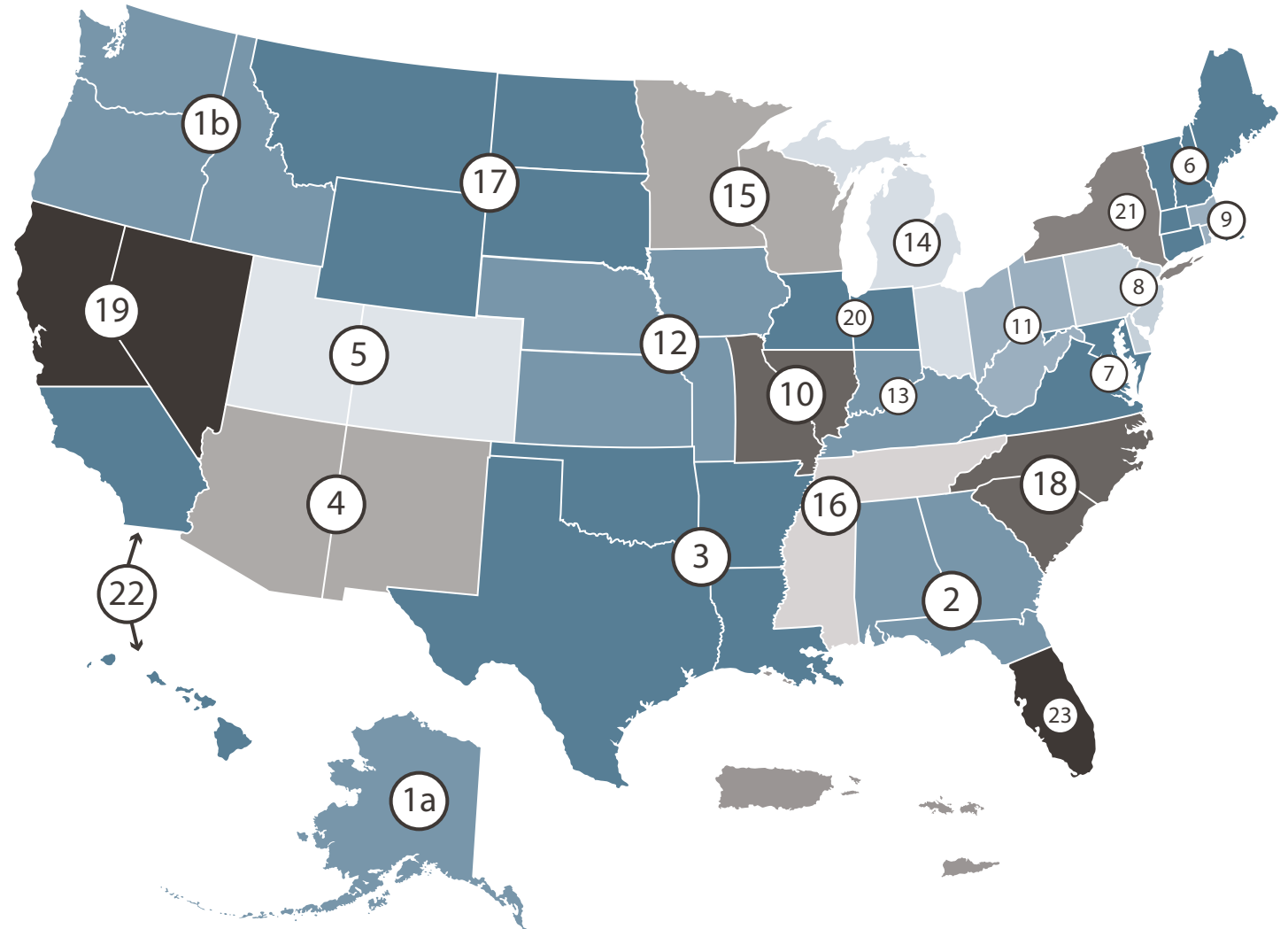
Tim Layton  
(804) 240-6437  
tlayton@wealthvest.com

### Manager of Sales

Anthony Lewis  
(406) 206-3672  
alewis@wealthvest.com

### Sr. Internal Wholesaler

Nick Neustrom  
(406) 219-0995  
nneustrom@wealthvest.com



- |                                           |                                              |                                         |
|-------------------------------------------|----------------------------------------------|-----------------------------------------|
| 1 <b>AK/ID/OR/WA</b> // Dan Pederson      | 10 <b>E. MO/S. IL</b> // WealthVest          | 17 <b>MT/ND/SD/WY</b> // WealthVest     |
| 2 <b>AL/No. FL/GA</b> // Paul McGrath     | 11 <b>E. OH/W. PA/WV</b> // Thomas Leslie    | 18 <b>NC/SC</b> // WealthVest           |
| 3 <b>AR/LA/OK/TX</b> // Charlie Yoachum   | 12 <b>IA/KS/NE/W. MO</b> // Dennis Loxterman | 19 <b>N. CA/NV</b> // WealthVest        |
| 4 <b>AZ/NM/Las Vegas</b> // WealthVest    | 13 <b>KY/S. IN</b> // Scott Hosking          | 20 <b>N. IL/N. IN</b> // Lance Schreier |
| 5 <b>CO/UT</b> // Curtis Marsh            | 14 <b>KY/S. IN</b> // Chris Hosking          | 21 <b>NY</b> // WealthVest              |
| 6 <b>CT/ME/NH/VT/W. MA</b> // Paul Schott | 15 <b>MI/W. OH</b> // Douglas McDonald       | 22 <b>S. CA/HI</b> // Robert Bush       |
| 7 <b>DC/MD/VA</b> // Addison Hagan        | 16 <b>MI/W. OH</b> // James McDonald         | 23 <b>S. FL</b> // WealthVest           |
| 8 <b>DE/NJ/E. PA</b> // Brian Sweeney     | 17 <b>MN/WI</b> // WealthVest                |                                         |
| 9 <b>E. MA/RI</b> // Brian Sugrue         | 18 <b>MS/TN</b> // WealthVest                |                                         |



**Wade Dokken, Managing Director – (406) 599-3779**

<b>Wholesaler</b>	<b>Phone Number</b>	<b>Internal</b>	<b>Phone Number</b>	<b>Territory</b>
Addison Hagan	(804) 874-1999	Sam Roloff	(406) 922-6223	DC/MD/VA
Brian Sugrue	(651) 324-8801	Mike Ramos	(406) 922-6220	E. MA/RI
Brian Sweeney	(917) 232-6494	Mike Ramos	(406) 922-6220	DE/E. PA/NJ
Charlie Yoachum	(214) 914-6407	Christian Ostermiller	(406) 548-3131	LA/OK/TX
Curtis Marsh	(801) 690-5859	Nick Neustrom	(406) 219-0995	CO/UT
Dan Pederson	(406) 253-6878	Mike Ramos	(406) 922-6220	AK/ID/OR/WA
Dennis Loxterman	(913) 206-0609	Sam Roloff	(406) 922-6223	IA/KS/NE
Doug McDonald	(248) 330-8074	Christian Ostermiller	(406) 548-3131	MI/W. OH
James McDonald	(248) 464-8360	Christian Ostermiller	(406) 548-3131	MI/W. OH
Lance Schreier	(914) 506-0630	Mike Ramos	(406) 922-6220	N. IL/N. IN
Paul McGrath	(678) 316-4361	Sam Roloff	(406) 922-6223	AL/GA/N. FL
Paul Schott	(203) 913-3672	Mike Ramos	(406) 922-6220	CT/ME/NH/VT/W. MA
Robert Bush	(949) 233-1985	Christian Ostermiller	(406) 548-3131	S. CA/HI
Scott Hosking	(502) 802-9950	Nick Neustrom	(406) 219-0995	KY/S. IN
Chris Hosking	(502) 314-2078	Nick Neustrom	(406) 219-0995	KY/S. IN
Tom Leslie	(724) 822-4084	Mike Ramos	(406) 922-6220	E. OH/W. PA/WV
WealthVest	(877) 595-9325	Mike Ramos	(406) 922-6220	NY
WealthVest	(877) 595-9325	Nick Neustrom	(406) 219-0995	E. MO/S. IL
WealthVest	(877) 595-9325	Nick Neustrom	(406) 219-0995	MT/ND/SD/WY
WealthVest	(877) 595-9325	Nick Neustrom	(406) 219-0995	S. FL
WealthVest	(877) 595-9325	Sam Roloff	(406) 922-6223	AZ/NM/Las Vegas
WealthVest	(877) 595-9325	Sam Roloff	(406) 922-6223	MN/WI
WealthVest	(877) 595-9325	Sam Roloff	(406) 922-6223	N. CA/NV
WealthVest	(877) 595-9325	Sam Roloff	(406) 922-6223	NC/SC